



New Mexico Office of the Attorney General

Registry of Charitable Organizations
P.O. Drawer 1508
Santa Fe, NM 87504-150
charity.registrar@nmag.gov
(505) 717-3500
1-844-255-9210

Hector Balderas
Attorney General

NM Charitable Organization Registration Statement

Registration Tax Year

2016

Fiscal Year Period

7/1/2016 - 6/30/2017

Registration Status: **Registration Submitted**

Status Date: **October 31, 2017**

Registration Number: **20164221730457489**

Charity Name: The Colfax County Society of Art History and Archaeology

FEIN: 85-0282683

Website Address: www.theratonmuseum.org

E-Mail Address: ratonmuseum@gmail.com

Fiscal Year End Month: 06 *Day:* 30

Incorporated: Yes *State:* NM *Date:* 11/27/1939

Organization Type:

Establish Date:

Other Names for Charity: Raton Museum

Primary Address: 108 S 2nd St
Raton, NM 87740

Mailing Address: 108 S 2nd St
Raton, NM 87740

Other Addresses: No Other Addresses

Phone Numbers: 575-445-8979 (Telephone)

NTEE Classifications: A54 History Museums
A51 Art Museums

Charity Purpose: The purpose of the Society shall be to increase and diffuse knowledge and appreciation of all cultural subjects and to that end to establish and maintain in the City of Raton, New Mexico, a museum to collect and preserve objects of cultural history; to promote tourism; to protect historical and prehistoric sites, works of art, scenic places, natural monuments, and wild life from needless destruction and to enhance opportunities for aesthetic enjoyment.

Solicitation Methods: Mail
Personal Contact
Special Events
Internet
E-Mail

Charity Individuals: *Name:* Floersheim, Jana
Position Title: Trustee
Annual Compensation: \$0.00
Address: 108 S 2nd St
Raton, NM 87740

Name: Grogan, Colleen 575-445-3176
Position Title: Trustee cgrogan@q.com
Annual Compensation: \$0.00
Address: 108 S 2nd St
Raton, NM 87740

Name: Jansen, Stephanie
Position Title: Trustee
Annual Compensation: \$0.00
Address: 108 S 2nd St
Raton, NM 87740

Name: Kowalski, Sara
Position Title: Trustee
Annual Compensation: \$0.00
Address: 108 S 2nd St
Raton, NM 87740

Name: McMurty, Wayne
Position Title: Vice President
Annual Compensation: \$0.00
Address: 108 S 2nd St
Raton, NM 87740

Charity Individuals:

Name: McQueary, Kathy

575-445-9472

Position Title: President

ratonmuseum@gmail.com

Annual

Compensation: \$0.00

Address: 108 S 2nd St

Raton, NM 87740

Name: Sanchez, Roger

575-445-9690

Position Title: Cultural Tourism Director

Annual

Compensation: \$14,200.00

Address: 108 S 2nd St

Raton, NM 87740

Name: Smith, Sue

575-445-8847

Position Title: Secretary/Treasurer

smithsa@live.com

Annual

Compensation: \$0.00

Address: 108 S 2nd St

Raton, NM 87740

*Individuals who are authorized
to sign checks:*

McMurty, Wayne

Vice President

McQueary, Kathy

President

Smith, Sue

Secretary/Treasurer

*Individuals who are responsible
for fund raising:*

Floersheim, Jana

Trustee

Grogan, Colleen

Trustee

Jansen, Stephanie

Trustee

Kowalski, Sara

Trustee

McMurty, Wayne

Vice President

McQueary, Kathy

President

Sanchez, Roger

Cultural Tourism Director

Smith, Sue

Secretary/Treasurer

*Individuals who are responsible
for the distribution of funds:*

McMurty, Wayne

Vice President

McQueary, Kathy

President

Smith, Sue

Secretary/Treasurer

Individuals who have custody of financial records: McQueary, Kathy President

Individuals who have custody of funds: McMurty, Wayne Vice President

McQueary, Kathy President

Smith, Sue Secretary/Treasurer

Accountant/Auditor:

Person Name: Murphy, S
Job Title: CPA
Company: Murphy CPA & Associates
Address: PO Drawer A
121 Cook Ave
Raton, NM 87740
Phone Number: 575-445-5596
Fax Number: 575-445-2969
E-Mail Address: sm@murphy-cpa.com

Person Authorized to Receive Service of Process:

Person Name: Sanchez, Roger
Job Title: Cultural Tourism Coordinator
Address: 108 S 2nd St
Raton, NM 87740
Phone Number: 575-445-8979

Professional Fundraisers:

Question and Answer:

Q: Has organization or any of its officers, directors, employees or fund raisers ever been enjoined or otherwise prohibited by a government agency/court from soliciting?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers had its registration been denied or revoked?

A: No

Q: Has organization or any of its officers, directors, employees or fund raisers ever been the subject of a proceeding regarding any solicitation or registration?

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers ever entered into a voluntary agreement of compliance with any government agency or in a case before a court or administrative agency?*

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers registered with or obtained exemption from any state or agency?*

A: No

Q: *Has organization or any of its officers, directors, employees or fund raisers solicited funds in New Mexico?*

A: Yes As the organization is in the state of NM we solicit funds from local individuals, foundations, and corporations. However we are not limited to in state solicitation.

Q: *Are any of the organization's officers, directors, trustees or employees related by blood, marriage, or adoption to: (a) any other officer, director, trustee or employee OR (b) any officer, agent, or employee of any fundraising professional firm under contract to the organization OR (c) any officer, agent, or employee of a supplier or vendor firm providing goods or services to the organization?*

A: No

Q: *Does the organization or any of its officers, directors, employees, or anyone holding a financial interest in the organization have a financial interest in a business described in (b) or (c) in previous question OR serve as an officer, director, partner or employee of a business described in (b) or (c) in previous question?*

A: No

Q: *Have any of the organization's officers, directors, or principal executives ever been convicted of a misdemeanor or felony?*

A: No

Q: *Does the organization receive financial support from other non-profit organizations (foundations, public charities, combined campaigns, etc.)?*

A: Yes The Society applies to Foundations for support at various times and is has been awarded grants for various projects.

Q: *Does the organization share revenue or governance with any other non-profit organization?*

A: No

Q: *Does any other person or organization own a 10% or greater interest in your organization OR does your organization own a 10% or greater interest in any other organization?*

A: No

Applied For Tax Exempt: Yes 6/9/1981

Granted Tax Exempt: Yes 8/25/1981

IRS Section: 501(c)(3)

Tax Exempt Ever Denied: No
Tax Exempt Ever Revoked: No
Tax Exempt Ever Modified: No
Contributions Tax Deductible: Yes

Banks:

International Bank
575-445-2321
PO Box 1028
1300 S. 2nd St
Raton, NM 87740

account closed
575-445-2341
1233 S 2nd St
Raton, NM 87740

Annual Financials

Tax Year: 2016

IRS Document Filed: 990

Total Contributions: \$32,786.00

Total Gross Revenue: \$33,422.00

Total Expenses: \$49,341.00

Program Services Expenses: \$25,024.00

Management General Expenses: \$12,043.00

Fundraising Expenses: \$12,274.00

Beginning of Year Net Assets: \$947,170.00

End of Year Net Assets: \$931,251.00

Gross Professional Fundraising
Collections: \$0.00

Net Professional Fundraising
Collections: \$0.00

Registration Submitted By:

Murphy, S

CPA

Registration Agent

575-445-5596

sm@murphy-cpa.com